

IN THE ORPHANS' COURT FOR
(OR) _____, MARYLAND
BEFORE THE REGISTER OF WILLS FOR

IN THE ESTATE OF:

ESTATE NO: _____

FOR:

☐ **REGULAR ESTATE
PETITION FOR PROBATE**
Estate value excess of \$30,000. (If
spouse is sole heir or legatee, \$50,000.)
Complete and attach **Schedule A.**

☐ **SMALL ESTATE
PETITION FOR ADMINISTRATION**
Estate value of \$30,000 or less.
(If spouse is sole heir or legatee, \$50,000.)
Complete and attach **Schedule B**

☐ **WILL OF NO ESTATE**
Complete items 2 and 5

The Petition of:

_____	,	_____
Name		Address

_____	,	_____
Name		Address

_____	,	_____
Name		Address

Each of us states:

1. I am (a) at least 18 years of age and either a citizen of the United States or a permanent resident alien spouse of the decedent or (b) a trust company or any other corporation authorized by law to act as a personal representative.
2. The decedent, _____, was domiciled in _____, State of _____
(County)
and died on the _____ day of _____, _____, at _____
(place of death)
3. If the decedent was not domiciled in this county at the time of death, this is the proper office in which to file this petition because: _____
4. I am entitled to priority of appointment as personal representative of the decedent's estate pursuant to §5-104 of the Estates and Trusts Article, Annotated Code of Maryland because: _____
and I am not excluded by §5-105 (b) of the Estates and Trusts Article, Annotated Code of Maryland from serving as personal representative.

5. I have made a diligent search for the decedent's will and to the best of my knowledge :
☐ none exists; or
☐ the will dated _____ (including codicils, if any, dated _____)
accompanying this petition is the last will and it came into my hands in the following manner:

and the names and last known addresses of the witnesses are:

- _____
6. Other proceedings, if any, regarding the decedent or the estate are as follows :

- _____
7. If any information required by paragraphs 2 through 6 has not been furnished, the reason is:

- _____
8. If appointed, I accept the duties of the office of personal representative and consent to personal jurisdiction in any action brought in this State against me as personal representative or arising out of the duties of the office of personal representative.

WHEREFORE, I request appointment as personal representative of the decedent's estate and the following relief as indicated:

- ☐ that the will and codicils, if any, be admitted to administrative probate;
☐ that the will and codicils, if any, be admitted to judicial probate;
☐ that the will and codicils, if any, be filed only;
☐ that the following additional relief be granted: _____

I solemnly affirm under the penalties of perjury that the contents of the foregoing petition are true to the best of my knowledge, information, and belief.

Attorney

Petitioner

Date

Address

Petitioner

Date

Petitioner

Date

Telephone Number

Telephone Number (optional)

RW 1112 - Page 2 of 2
RW 1103 - Page 2 of 2
RW 1135 - Page 2 of 2

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SCHEDULE - A

Regular Estate
Estimated Value of Estate and Unsecured Debts

Personal property (approximate value)	_____	\$	_____
Real Property (approximate value)	_____	\$	_____
Value of property subject to:			
(a) Direct Inheritance Tax of	_____ %	\$	_____
(b) Collateral Inheritance Tax of	_____ %	\$	_____
Unsecured Debts (approximate amount)	_____	\$	_____

I solemnly affirm under the penalties of perjury that the contents of the foregoing schedule are true to the best of my knowledge, information, and belief.

_____ Attorney	_____ Petitioner	_____ Date
_____ Address	_____ Petitioner	_____ Date
_____	_____ Petitioner	_____ Date
_____ Telephone Number	_____ Telephone Number(optional)	

(FOR REGISTER'S USE)

Safekeeping Wills _____	Custody of Wills _____
Bond Set \$ _____	Deputy _____

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(OR) _____, MARYLAND
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IN THE ESTATE OF:

ESTATE NO: _____

SCHEDULE - B

Small Estate - Assets and Debts of the Decedent

1. I have made a diligent search to discover all property and debts of the decedent and set forth below are:
 - (a) A listing of all real and personal property owned by the decedent, individually or as tenant in common, and of any other property to which the decedent or estate would be entitled, including descriptions, values, and how the values were determined:

 - (b) A listing of all creditors and claimants and the amounts claimed, including secured*, contingent and disputed claims:

2. Allowable funeral expenses are \$ _____; statutory family allowances are \$ _____; and expenses of administration claimed are \$ _____.
3. Attached is a List of Interested Persons.

* **NOTE:** §5-601(d) of the Estates and Trusts Article, Annotated Code of Maryland "For the purpose of this subtitle - value is determined by the fair market value of property less debts of record secured by the property as of the date of death, to the extent that insurance benefits are not payable to the lien holder or secured party for the secured debt."

I solemnly affirm under the penalties of perjury that the contents of the foregoing schedule are true to the best of my knowledge, information, and belief.

Attorney

Petitioner Date

Address

Petitioner Date

Petitioner Date

Telephone Number

Telephone Number (optional)